



Port
Hedland
Industries
Council

Community Industry Forum

12 August 2020

Agenda

1. Welcome to Country
2. Introductions and apologies - all members of the PHIC CIF
3. Confirmation of Minutes - 19 February 2020 & 13 May 2020
4. Introducing our guests
5. Topics for discussion
 - ACIL Allen Economic Significance of the Port of Port Hedland report
 - Port User's Presentation – Part Two
 - Jan Ravn, GM Commercial, Logistics & Projects, Consolidated Minerals
 - Lyle Banks, GM Trade & Development, Pilbara Ports Authority
 - An overview of the Port Hedland Voluntary Buy Back Scheme
 - Karlene Bylund, GM Port Hedland Maritime, Pilbara Ports Authority
 - Monitoring Network – Taplin Street Monitor Investigation Finalisation
 - Discussion on future agenda items
6. Other items
7. Action items and responsibilities
8. Questions on Notice

Introductions

PHIC acts collaboratively for the benefit of industry and the Port Hedland Community to ensure the long-term sustainable growth of the Port and the community.

PHIC Members

BHP



Fortescue
The New Force in Iron Ore



Guests

Jan Ravn

GM Commercial, Logistics & Projects, Consolidated Minerals

Lyle Banks

GM Trade & Development, Pilbara Ports Authority

Karlene Bylund

GM Port Hedland Maritime, Pilbara Ports Authority

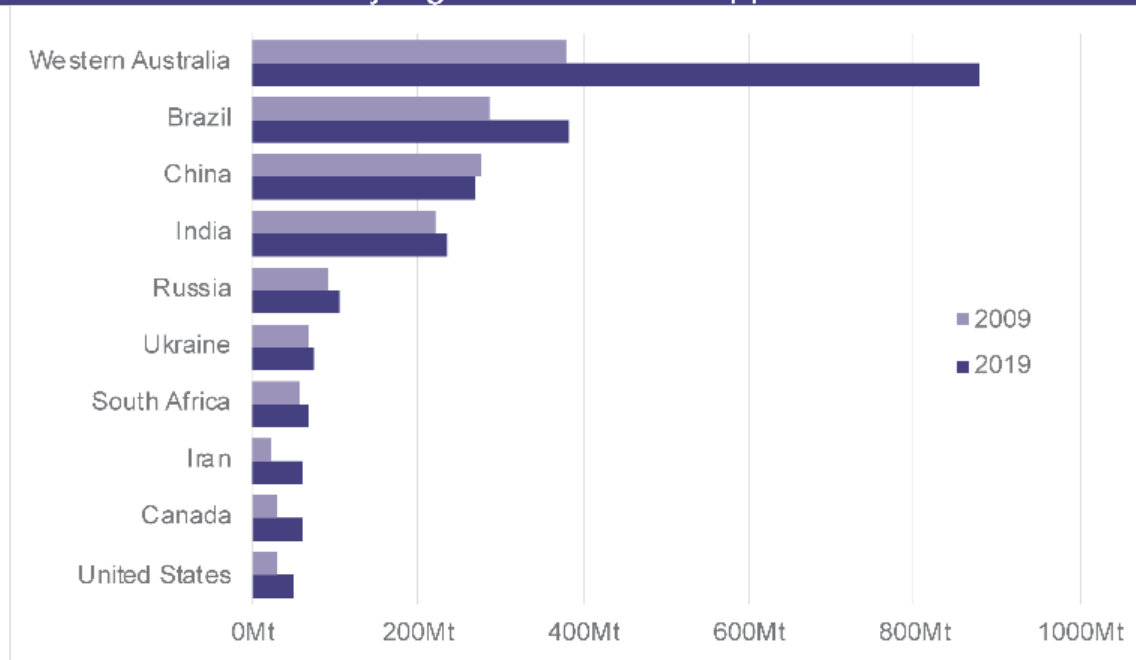






THE WORLD IRON ORE MARKET

Major global iron ore¹ suppliers



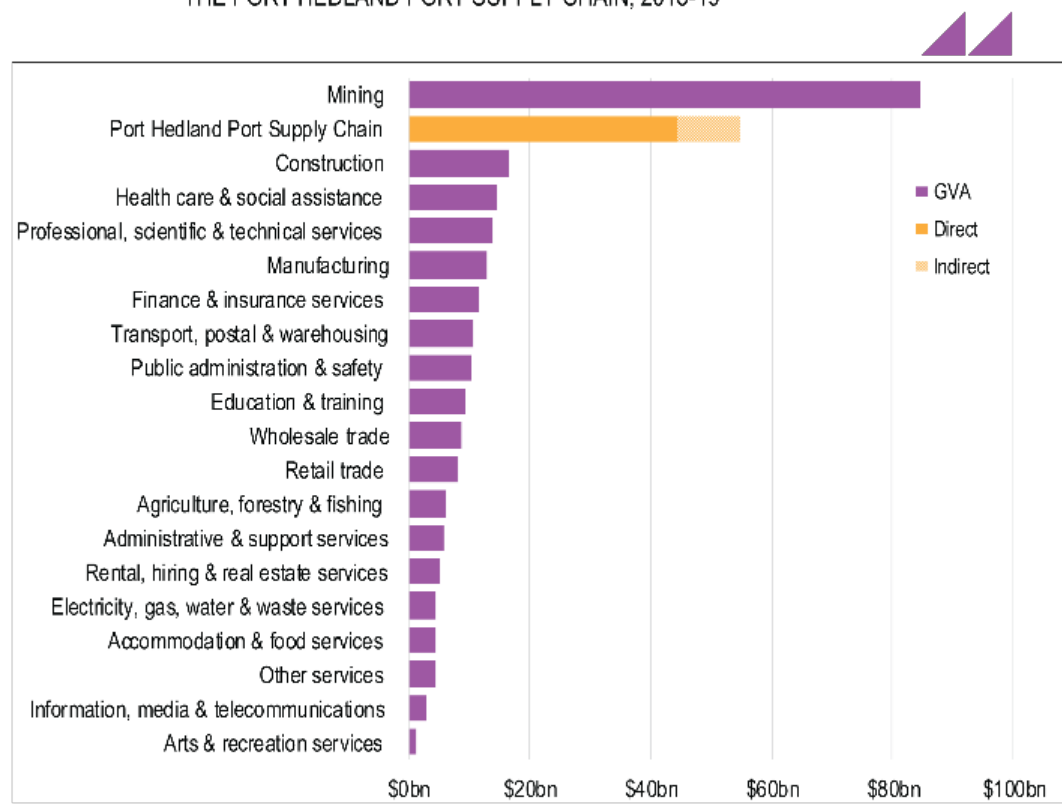
¹ Mined iron ore.

Source: Wood Mackenzie, Global Iron Ore Markets Long-term Outlook Data 2020 Q1.





FIGURE ES 1 GROSS VALUE ADDED BY INDUSTRY IN WESTERN AUSTRALIA – COMPARISONS TO THE PORT HEDLAND PORT SUPPLY CHAIN, 2018-19



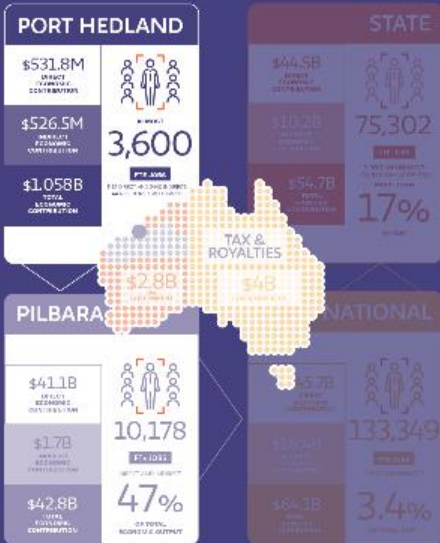
SOURCE: ACIL ALLEN CONSULTING



IN 2018/19 THE PORT
HEDLAND PORT SUPPLY
CHAIN SUPPORTED
ONE IN EVERY 12
WA JOBS



FOR EVERY FULL-TIME
JOB WITH THE PORT
AND ITS SUPPLY CHAIN,
TWO MORE FULL-TIME
JOBS ARE CREATED
IN PORT HEDLAND'S
ECONOMY.



PORT HEDLAND

\$531.8M
DIRECT
ECONOMIC
CONTRIBUTION



ALMOST

3,600

FTE JOBS

2,142 DIRECT AND 2,040 INDIRECT
(44% OF TOTAL EMPLOYMENT)

\$526.5M
INDIRECT
ECONOMIC
CONTRIBUTION

\$1.058B
TOTAL
ECONOMIC
CONTRIBUTION

PILBARA

\$41.1B
DIRECT
ECONOMIC
CONTRIBUTION



10,178

FTE JOBS

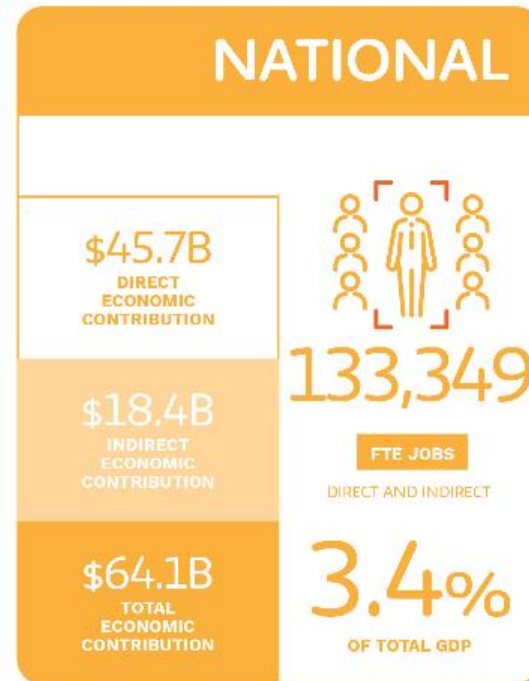
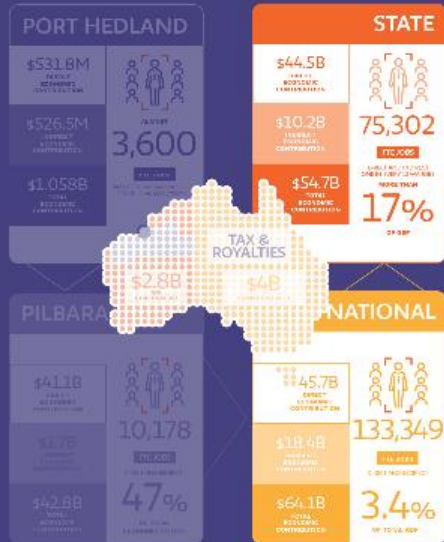
DIRECT AND INDIRECT

\$1.7B
INDIRECT
ECONOMIC
CONTRIBUTION

\$42.8B
TOTAL
ECONOMIC
CONTRIBUTION

47%

OF TOTAL
ECONOMIC
OUTPUT



JOBS AND INCOME
Snapshot

IN 2018/19



\$491 million
in Port Hedland



\$1.33 billion
across the Pilbara



\$9.1 billion
across WA



\$14.2 billion
across Australia







JOBS

Extra

5,587 FTE

jobs a year
across WA



JOBS

Extra

1,072 FTE

jobs a year
in the Pilbara



REAL INCOME

Potential Increase

\$14.9 billion

Pilbara

\$14.4 billion

Western Australia

\$2.9 billion

Australia







Topic 2: Port User's Presentation – Part Two

Jan Ravn, GM Commercial, Logistics & Projects



Lyle Banks, GM Trade & Development



Topic 3: Port Hedland Voluntary Buy Back Scheme Overview

Karlene Bylund

General Manager

Port Hedland Voluntary Buy Back Scheme (SPV)

Topic 4: Taplin Street Investigation Close Out

In February, PHIC launched a formal investigation in a bid to determine the cause of the inconsistent readings, revalidate data from the Network, and to assess Ecotech's management of the Network. The outcomes are as follows:

1. Ecotech investigations complete – no cause identified
2. US manufacturer investigations concluded - no definitive finding as to cause
3. Audit by GHD (Ecotech's peer) confirms Ecotech met or exceeded Australian Standards in management of the Network
4. HiVol testing across Taplin Street, and seven other monitors, all confirmed consistent data readings
5. Taplin Street data has been recording accurately since 1 January when replacement monitor installed
6. An analysis of network data estimates exceedances to be between 9-13 for 2018/19, including 7 natural events.
7. Inconsistent datasets estimated from April 2018 – 31 December 2019



FUTURE AGENDA ITEMS

The **Community Industry Forum** is our opportunity to work with you and understand your aspirations as we move to create a sustainable future for Port Hedland.

Ongoing growth of the Port will generate jobs and enable economic diversity through new local business opportunities.

By implementing the right plan for Port Hedland, we can ensure a vibrant vision for the Port Hedland and a thriving community.

Future meeting schedule

Quarterly meeting dates for 2020/1

Wednesday 11 November

Wednesday 10 February

Wednesday 12 May

Wednesday 11 August

Wednesday 10 November



Questions and other items





For more information visit our website:
phic-hedland.com.au

Our Members

The BHP logo consists of the letters "BHP" in a bold, orange, sans-serif font.

